

Ketan S. Dand

M. COM, F.C.S. & I.P

Practicing Company Secretary and Insolvency Professional

[F.C.S - 5288; COP- 4470, IBBI Reg No. IBBI/IPA-002/IP-N00089/2017-2018/10233]

49 Wadia Building, 9B Cawasji Patel Street, Fort, Mumbai 400001; Email ID ketan@sldco.in; Tel2287 0843/2288 3649/22043045

To,
The Stakeholders,
Fashion Accessories India Private Limited

18th June, 2020

Subject: Hosting Service of Notice of Application under section 230-232 of Companies Act, 2013 in connection with scheme of amalgamation of Shubh Trimmings Private Limited with Fashion Accessories India Private Limited being **C.A.(C.A.A) 851/MB/2020**

Dear All,

We wish to inform you that a joint Company Application[**C.A.(C.A.A) 851/MB/2020**] was filed with the Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai (The Tribunal), under the provisions of section 230-232 of Companies Act, 2013, the Companies (Compromise, Arrangements and Amalgamations) Rules, 2016, the National company Law Tribunal Rules, 2016 and other applicable provisions, if any, in connection with the proposed Scheme of Amalgamation of Shubh Trimmings Private Limited with Fashion Accessories India Private Limited to obtain appropriate orders to dispense with/convene meetings of Shareholders, Secured Creditors and Un-Secured Creditors, as the case may be, of the Applicant Companies for the purpose of the considering and approving, with or without modification, the aforesaid Scheme of Amalgamation.

The Hon'ble Tribunal vide its order dated 30th April, 2020 was pleased to dispense with the requirement of convening the meeting of Shareholders of the Transferor Company and meeting of Shareholders, Secured Creditor and Un-Secured Creditors of

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the Transferee Company. The Transferor Company does not have any Secured or Un-Secured Creditors.

In compliance with the order dated 30th April, 2020 passed by the Hon'ble Tribunal and in terms of the provisions of Section 230(5) & 232 of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions, if any, we are pleased to serve with the following document for your kind perusal and comments, if any, hosted on the website of the Applicant No. 2/ Transferee Company <https://www.fashionaccessories.co.in/>

1. A Copy of the Order dated 30th April, 2020 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai.

You are hereby informed that representations, if any, in connection with aforesaid Scheme of Amalgamation, being the Stakeholder of the Applicant No. 2/Transferee Company may be made to the Hon'able National Company Law Tribunal, Mumbai Bench, 4th Floor, MTNL Exchange Building, Near G.D. Somani Memorial School, G.D. Somani Marg, Cuffe Parade, Mumbai-400005, Maharashtra within Thirty days from receipt of this Notice.

Further, please note any representation can be made to NCLT during the lockdown period on email id- ncltmum@gmail.com

The aforesaid notice may be treated on behalf of Fashion Accessories India Private Limited (Applicant No. 2/Transferee Company)

Please note, the above documents are hosted on the website of the Applicant No.2 / Transferee Company. Should you require hard copy of the same, kindly

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contact us at the below mentioned email id who is the Counsel of the Applicant Companies and we shall be glad to provide the same once lockdown opens in the city.

Thanking you,
Yours Sincerely,



Ketan Dand
Practicing Company Secretary for the Applicants
CoP 4470
Mobile:9820666557
Email – ketan@sldco.in
Encl: as above